

Summary and Highlights

Innovation Systems Research Network City-Region Profile, 2006

Greater Sudbury / Grand Sudbury

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Key Indicators	Sudbury / Grand	
	Grand	Canada
Population, 2006	158,265	31,612,890
Population Change, 2001-2006	1.7%	5.4%
% Foreign Born	6.7%	19.8%
% BA Degree or higher	13.2%	18.1%
# Employed	75,145	15,958,195
Employment Growth 1996-2006	4.2%	19.8%
Employment Rate	58.1%	62.4%
Unemployment Rate	7.9%	6.6%
% 'Creative' occupations	30.0%	33.2%
% Science & Tech. Occupations	5.0%	6.6%
'Bohemians' per 1,000 Labour Force	7.6	14.2
Number of Industrial Clusters	2	255
% Employment in Clusters	16.6%	22.1%
Average FT Employment Income	\$ 53,859	\$ 51,221
% Change Average Income 2000-2005	10.6%	5.5%

1 - Demographics Greater Sudbury / Grand Sudbury

	Population	2001	2006	% Change 2001-2006
Greater Sudbury / Grand Sudbury		155,600	158,265	1.7%
Canada		30,007,085	31,612,890	5.4%

Age Groups	Under 15	15 to 64	65 and over	% 15 to 64
Greater Sudbury / Grand Sudbury	40,065	87,010	23,515	57.8%
Canada	9,800,715	17,476,925	4,335,250	55.3%

Figure 1.1 - Population by age and gender, 2006

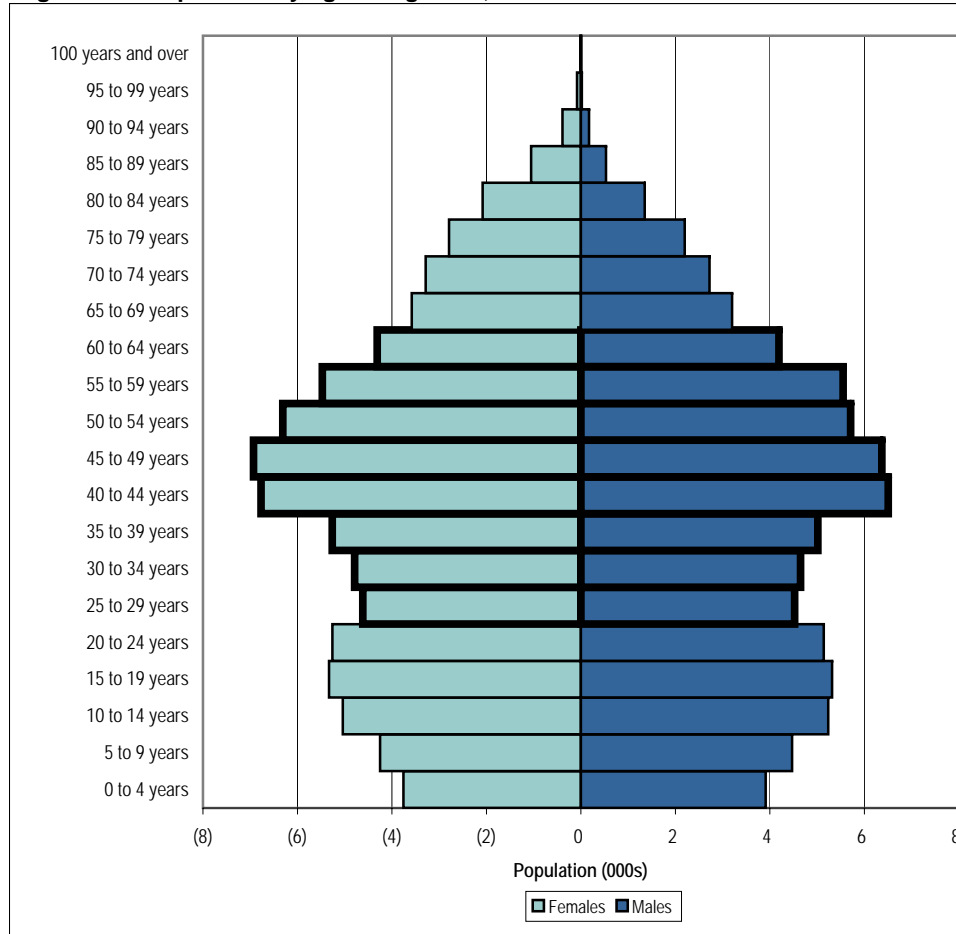


Figure 1.2 - Population by age group, 2001-2006

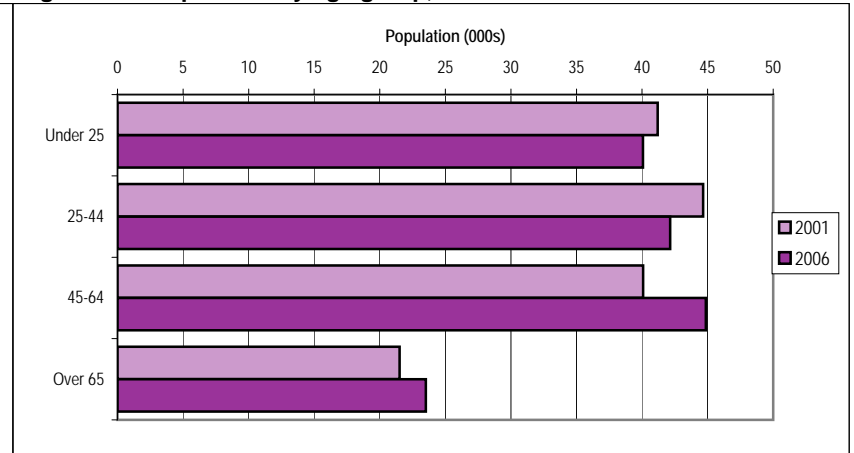
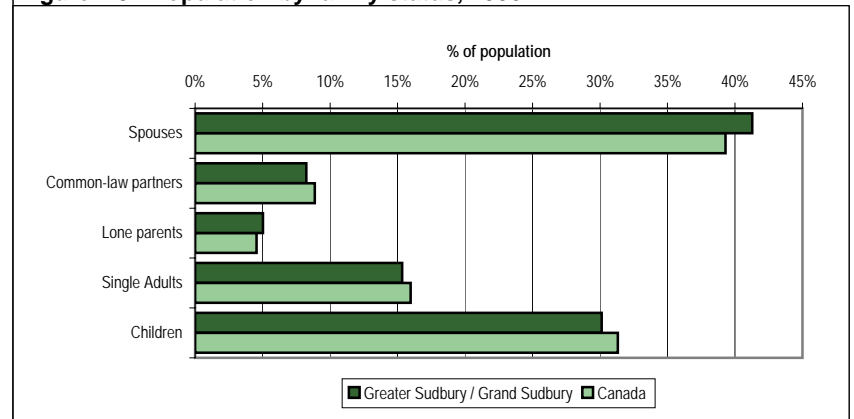


Figure 1.3 - Population by family status, 2006



2 - Migration & Population Change Greater Sudbury / Grand Sudbury

Domestic Migration	Intra-provincial	Inter-provincial	Total
In-flows, 2001-2006	12,390	2,330	14,720
Out-flows, 2001-2006	12,520	2,380	14,900
Net, 2001-2006	(130)	(50)	(180)

	% Foreign born	Migrated post-1991	Migrated pre-1991
Greater Sudbury / Grand Sudbury	6.7%	1.0%	5.7%
Canada	19.8%	8.9%	10.9%

Figure 2.1 - Domestic migration flows between 2001 and 2006 by age

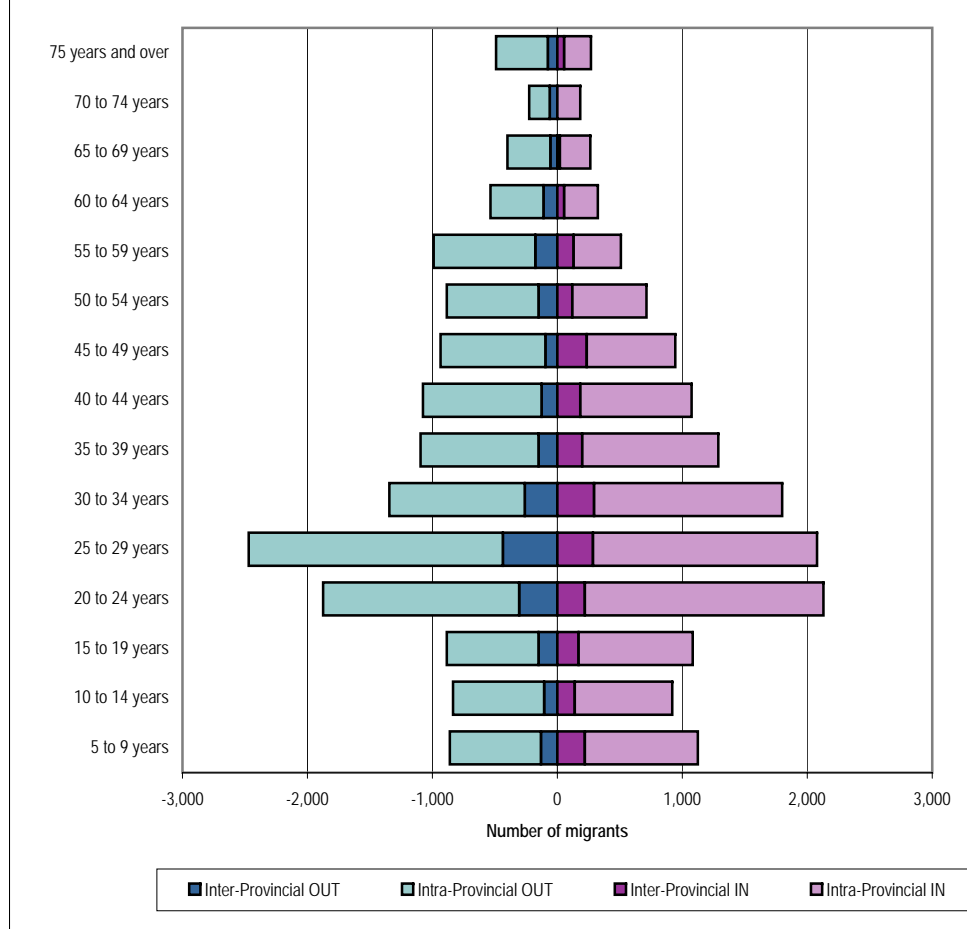


Figure 2.2 - Population by place of birth, 2006

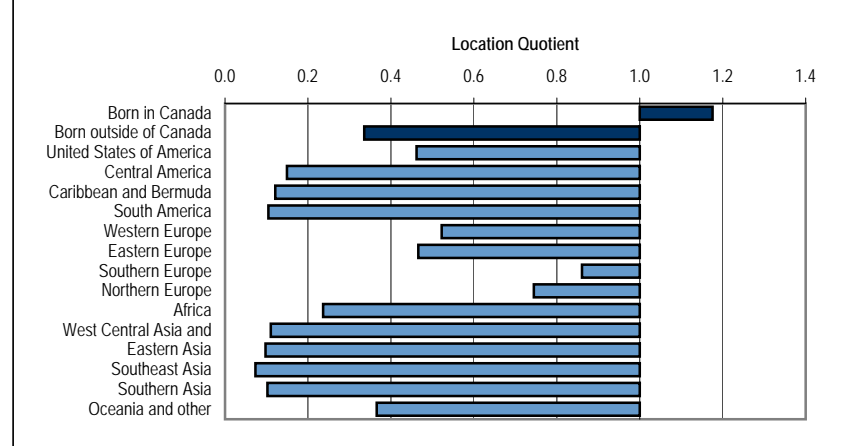
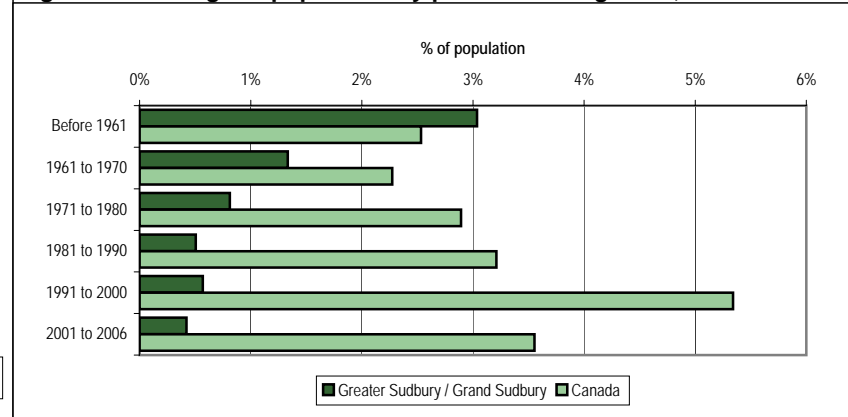


Figure 2.3 - Immigrant population by period of immigration, 2006



3 - Education

Greater Sudbury / Grand Sudbury

	% College degree or higher ¹	% BA degree or higher ¹	% MA degree or higher ¹	PhDs per 1,000 ¹
Greater Sudbury / Grand Sudbury	38.5%	13.2%	2.9%	5.2
Canada	39.8%	18.1%	4.6%	6.9

	% BA degree or higher	
	2001	2006
Greater Sudbury / Grand Sudbury	10.9%	13.2%
Canada	15.4%	18.1%

Figure 3.1 - Educational attainment for the population 15 years and over, 2006

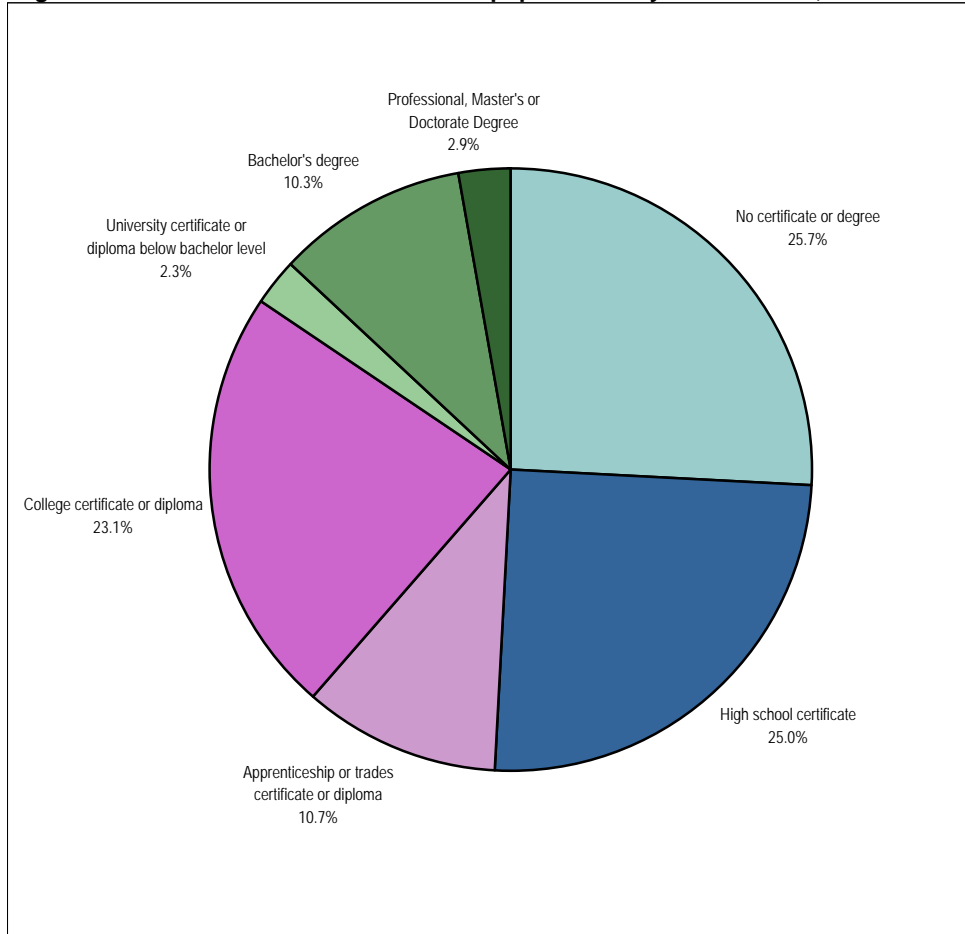


Figure 3.2 - Location of study for highest qualification, 2006

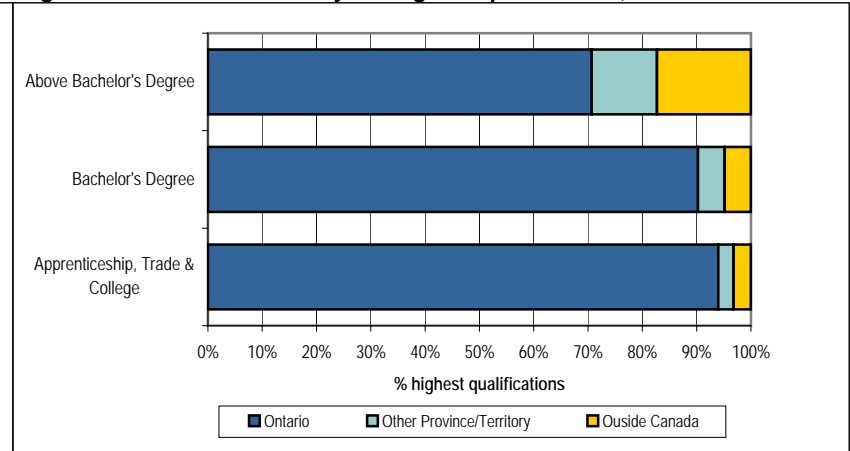
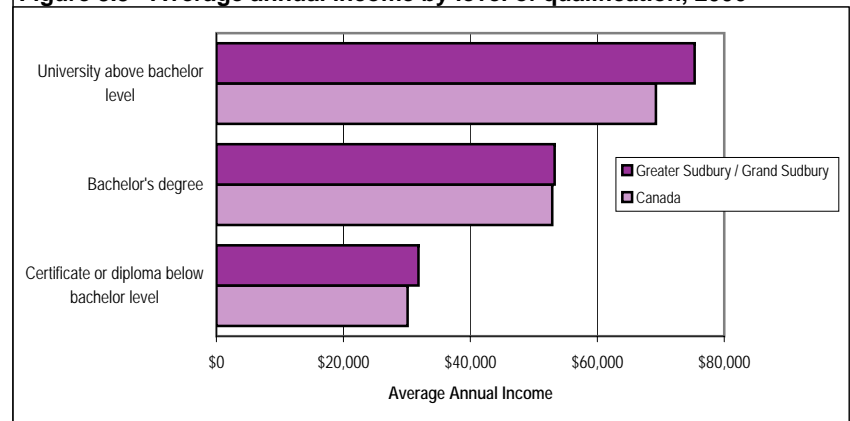


Figure 3.3 - Average annual income by level of qualification, 2006



4 - Employment

Greater Sudbury / Grand Sudbury

	Employment Rate		
	1996	2001	2006
Greater Sudbury / Grand Sudbury	54.8%	56.3%	58.1%
Canada	58.9%	61.5%	62.4%

	Unemployment Rate		
	1996	2001	2006
Greater Sudbury / Grand Sudbury	12.1%	9.2%	7.9%
Canada	10.1%	7.4%	6.6%

Figure 4.1 - Labour force status of the population 15 and over, 1996 & 2006

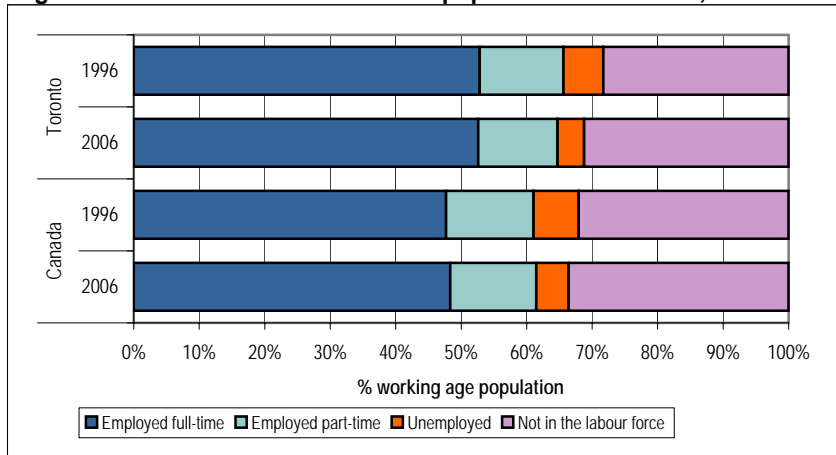


Figure 4.2 - Employment Rate by Educational Attainment, 2006

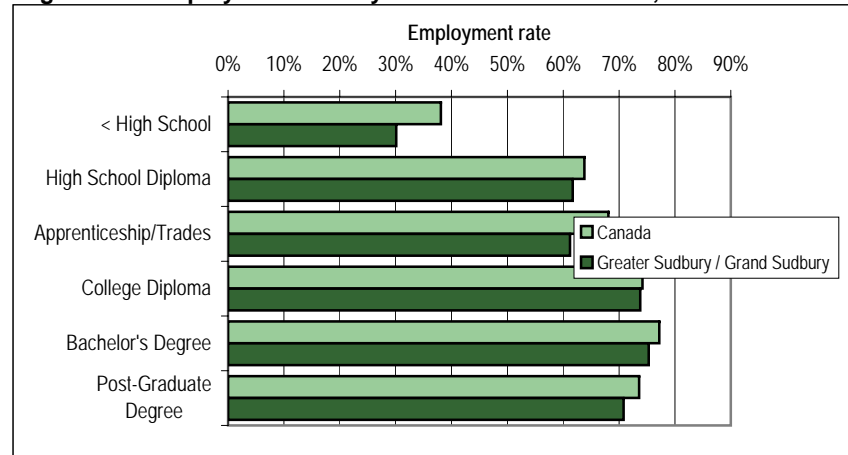


Figure 4.3 - Employment rate² by age, 2006

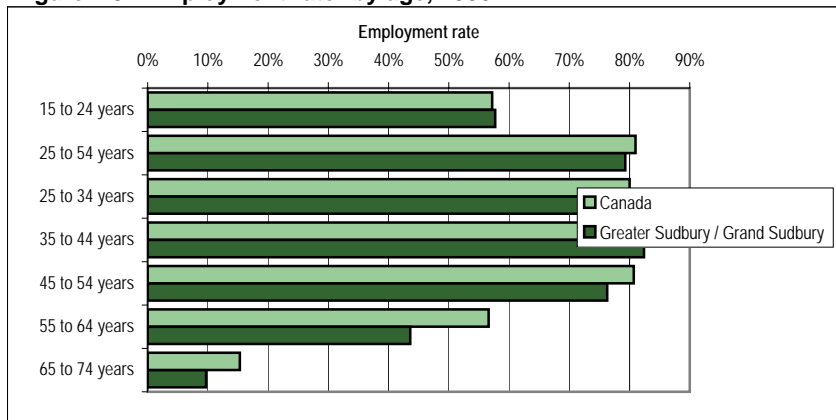
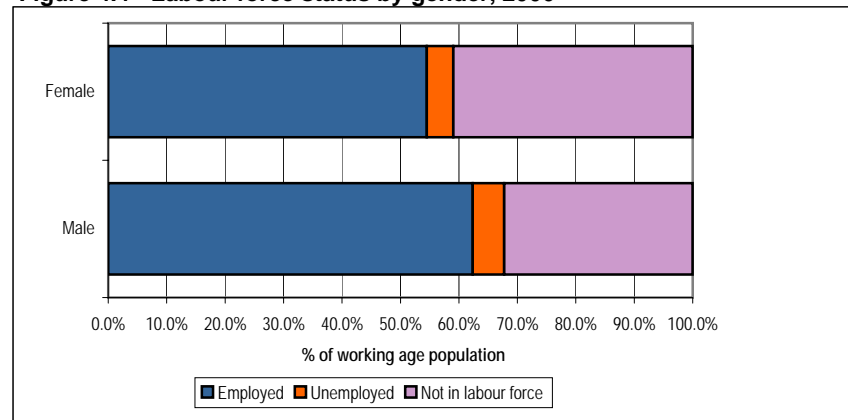


Figure 4.4 - Labour force status by gender, 2006



5 - Occupational Structure Greater Sudbury / Grand Sudbury

	A-B Management, business & finance occupations			C-F Natural/social science, health, education & artistic occupations			G-J Sales/service, trades & manual labour occupations		
	1996	2001	2006	1996	2001	2006	1996	2001	2006
Greater Sudbury / Grand Sudbury	26.6%	28.0%	27.6%	18.5%	19.6%	22.3%	54.9%	52.4%	50.2%
Canada	27.8%	28.2%	27.6%	19.8%	21.3%	22.6%	52.4%	50.5%	49.8%

Figure 5.1 - Occupational structure, 2006

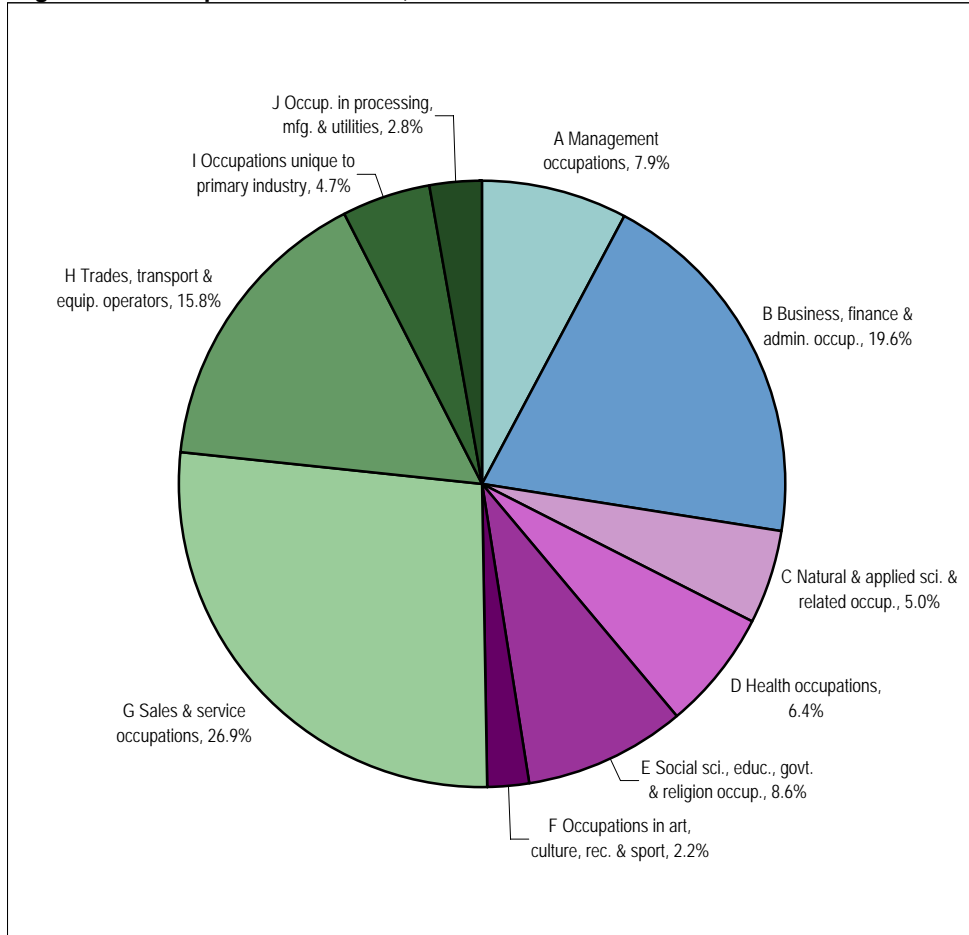
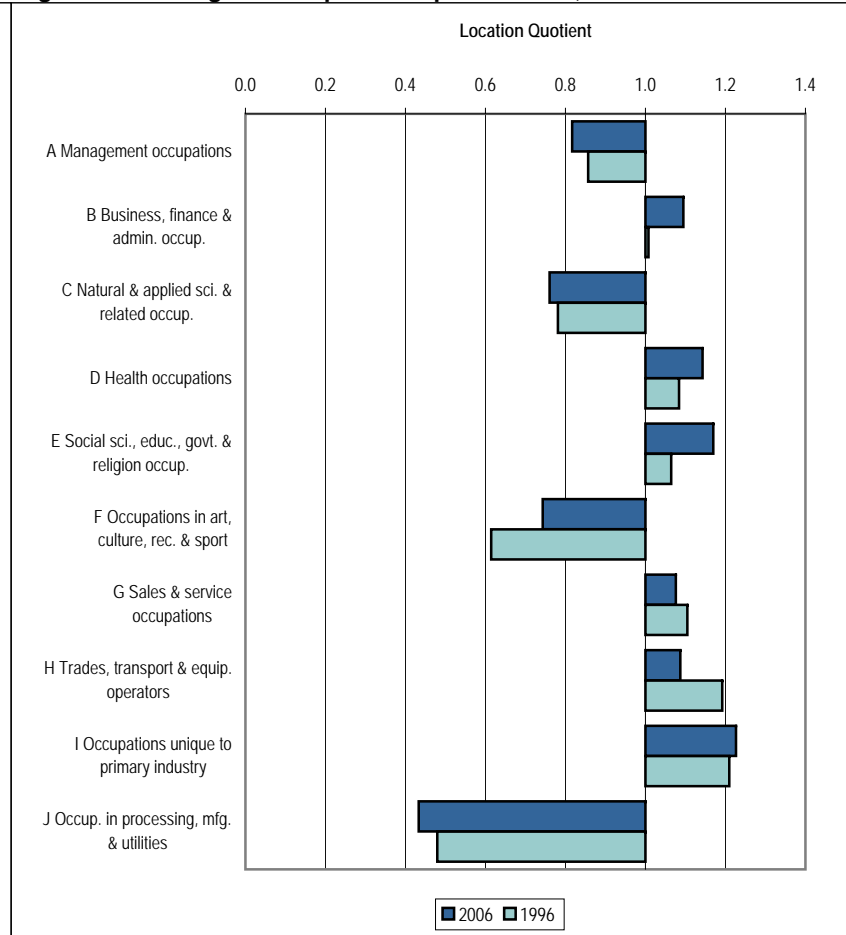


Figure 5.2 - Change in occupational specialization, 1996-2006



6 - Creative Occupations Greater Sudbury / Grand Sudbury

	Bohemians	Bohemians per 1000 ⁵	S&T Workers	% S&T Workers ⁶
Greater Sudbury / Grand Sudbury	605	7.6	3,990	5.0%
Canada	240,170	14.2	1,108,050	6.6%

Occupational Groups ⁷	Creative	Service	Trades & Manual	Agricultural & Resources
Greater Sudbury / Grand Sudbury	30.0%	46.7%	19.5%	3.8%
Canada	33.2%	41.9%	21.9%	2.9%

Figure 6.1 - Specialization in creative occupations

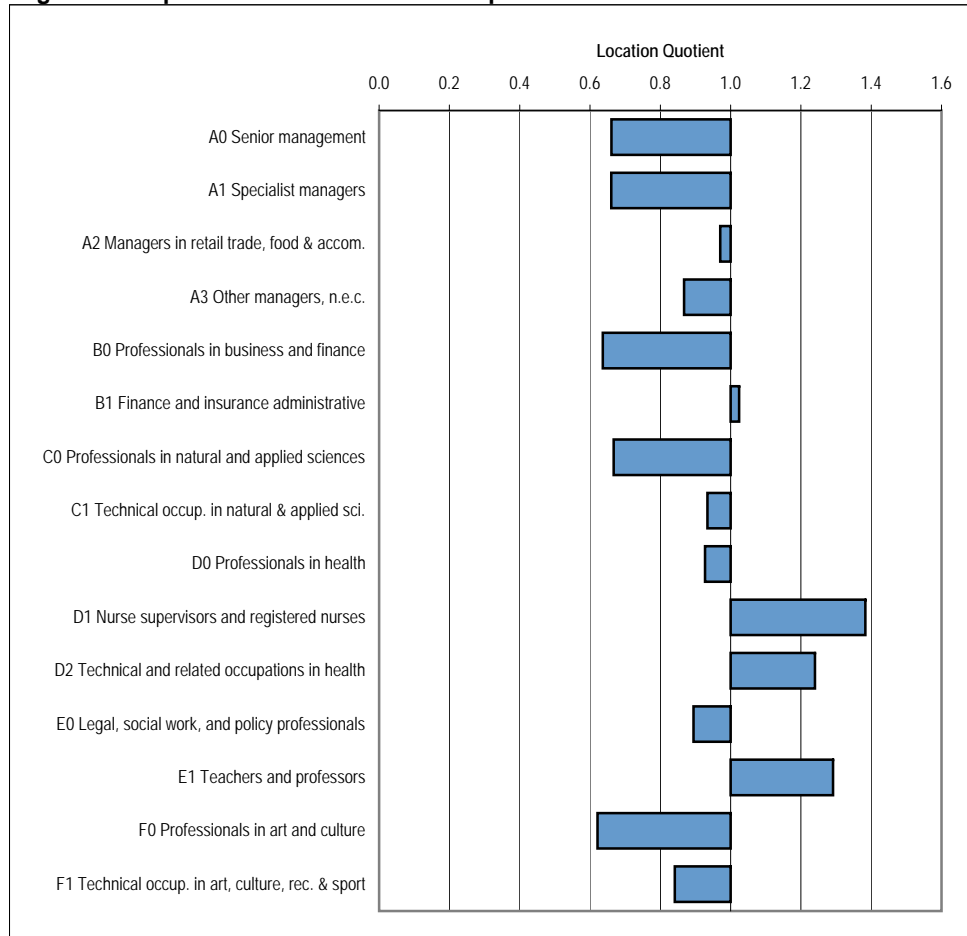


Figure 6.2 - Change in share of labour force, 1996-2006

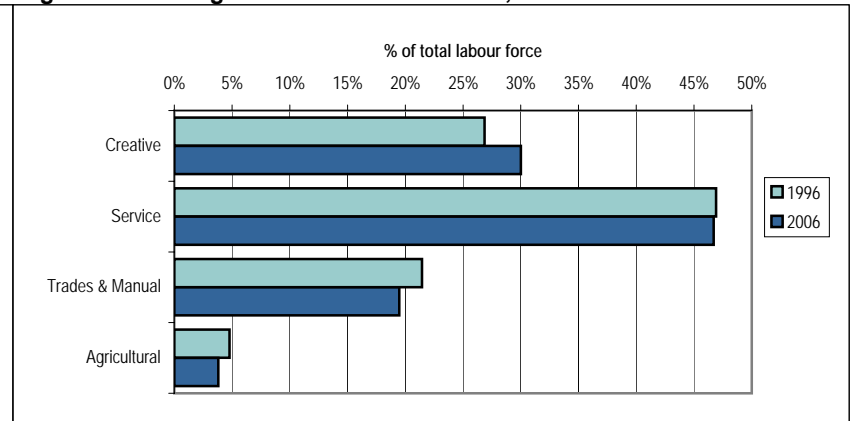
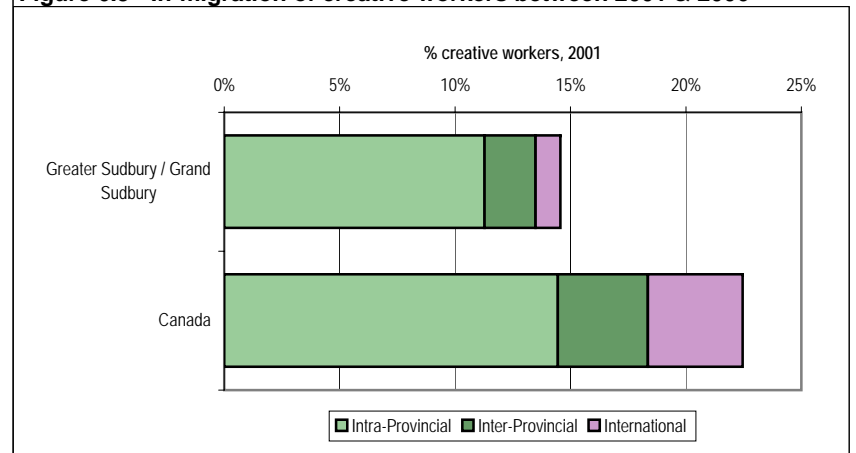


Figure 6.3 - In-migration of creative workers between 2001 & 2006

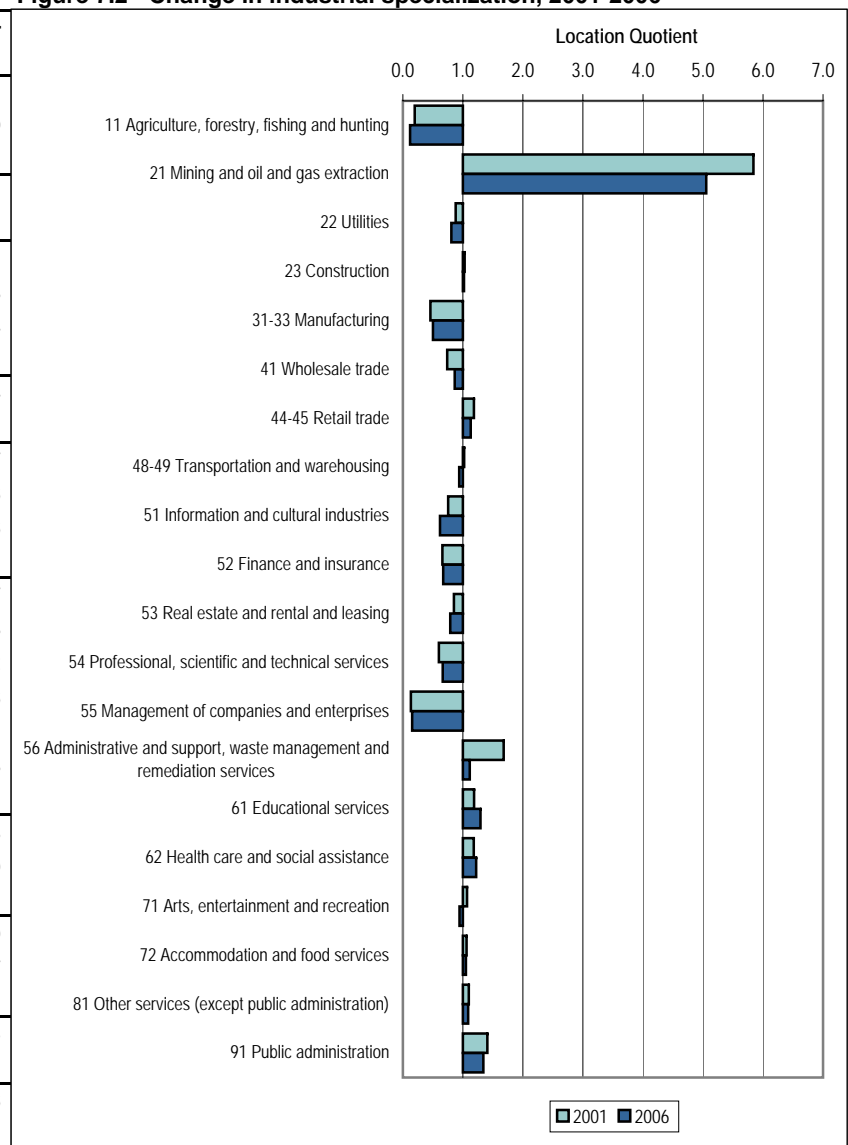


7 - Industrial Structure Greater Sudbury / Grand Sudbury

Figure 7.1 - Industry characteristics

	# Labour force	% Labour force	% Change 2001-2006	% BA or higher	Average FT income
All industries	79,960	100.0%	5.3%	16.6%	\$ 53,859
11 Agr., forestry, fish. & hunt.	295	0.4%	-45.9%	8.5%	\$ 27,981
21 Mining & oil/gas extraction	5,725	7.2%	18.3%	11.9%	\$ 84,521
22 Utilities	510	0.6%	N/A	4.9%	\$ 63,283
23 Construction	5,160	6.5%	16.9%	3.4%	\$ 48,184
31-33 Manufacturing	4,775	6.0%	-2.0%	10.6%	\$ 63,284
41 Wholesale trade	3,025	3.8%	22.2%	11.4%	\$ 58,727
44-45 Retail trade	10,285	12.9%	1.6%	7.4%	\$ 37,446
48-49 Transport & warehousing	3,650	4.6%	-5.2%	2.9%	\$ 47,986
51 Information & cultural ind.	1,225	1.5%	-20.2%	17.5%	\$ 50,147
52 Finance and insurance	2,195	2.7%	7.6%	23.2%	\$ 53,523
53 Real estate/rental & leasing	1,135	1.4%	5.6%	7.0%	\$ 53,562
54 Prof., sci. & tech. services	3,530	4.4%	23.0%	27.7%	\$ 58,076
55 Mgmt. of companies	15	0.0%	50.0%	50.0%	N/A
56 Admin./support, & wst. mgt.	3,815	4.8%	-23.1%	6.6%	\$ 29,613
61 Educational services	7,050	8.8%	19.3%	58.6%	\$ 60,328
62 Health care & soc. assist.	9,940	12.4%	14.1%	21.8%	\$ 60,180
71 Arts, entertainment & rec.	1,550	1.9%	-2.2%	14.2%	\$ 30,970
72 Accom. & food services	5,615	7.0%	3.9%	4.0%	\$ 24,287
81 Other services (except public administration)	4,230	5.3%	5.6%	11.2%	\$ 36,635
91 Public administration	6,220	7.8%	0.2%	22.1%	\$ 55,776

Figure 7.2 - Change in industrial specialization, 2001-2006



8 - Clusters Greater Sudbury / Grand Sudbury

Number of clusters⁸ 2
 % employment in clusters⁸ 16.6%

Figure 8.1 - Cluster characteristics, 2006⁸

	# Labour force	Labour force LQ	% Industry LQs > 1	% Growth 2001-2006	Cluster (yes/no)
<i>Resource-based</i>					
Agriculture	1,305	0.39	20.0%	-21.6%	NO
Mining	6,590	4.60	75.0%	11.1%	YES
Oil and Gas	1,130	0.96	33.3%	41.3%	NO
Wood & Wood Products	420	0.28	0.0%	-39.1%	NO
Maritime	235	0.34	11.1%	17.5%	NO
<i>Manufacturing</i>					
Textiles & Apparel	115	0.18	0.0%	-28.1%	NO
Food	1,160	0.52	16.7%	18.4%	NO
Steel	1,275	0.82	33.3%	-0.4%	NO
Automotive	810	0.38	15.4%	14.1%	NO
Plastics & Rubber	600	0.32	14.3%	36.4%	NO
Biomedical	365	0.51	33.3%	5.8%	NO
ICT Manufacturing	235	0.24	0.0%	-7.8%	NO
<i>Service-based</i>					
ICT Services	2,800	0.74	20.0%	9.2%	NO
Finance	3,560	0.71	12.5%	9.4%	NO
Business Services	7,065	0.91	23.5%	-7.5%	NO
Creative & Cultural	2,045	0.67	11.8%	3.3%	NO
Higher Education	2,535	0.96	22.2%	19.6%	NO
<i>Other</i>					
Construction	6,675	1.01	50.0%	18.6%	YES
Logistics	2,570	0.66	23.1%	34.9%	NO

Figure 8.2 - Employment by industry category, 2006⁹

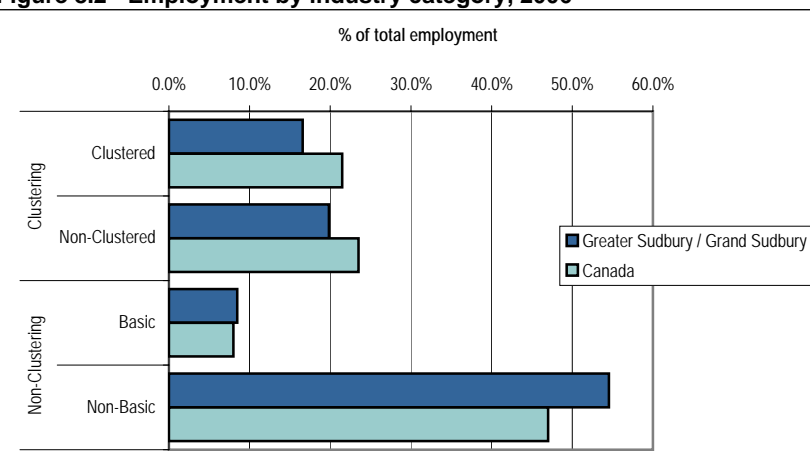
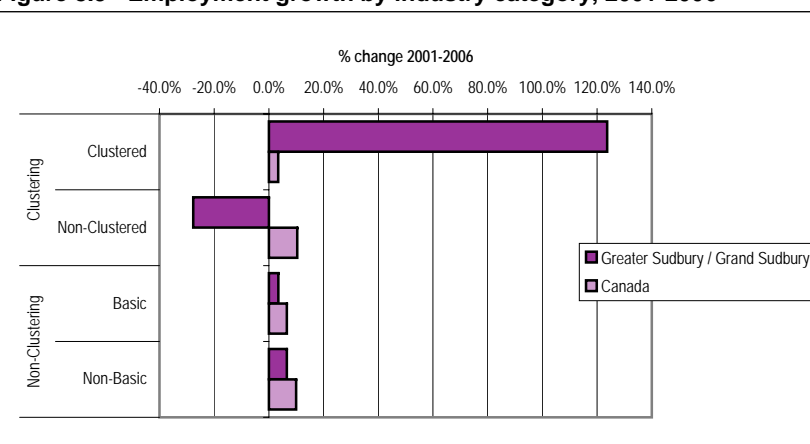


Figure 8.3 - Employment growth by industry category, 2001-2006^{9,10}



9 - Establishments Greater Sudbury / Grand Sudbury

	% of establishments by number of employees							
	1-4	5-9	10-19	20-49	50-99	100-199	200-299	500+
Greater Sudb	45.8%	23.1%	16.1%	9.3%	3.5%	1.4%	0.5%	0.3%
Canada	55.0%	20.2%	12.1%	7.8%	2.7%	1.2%	0.6%	0.3%

Figure 9.1 - Number of establishments by industry and # of employees, 2008

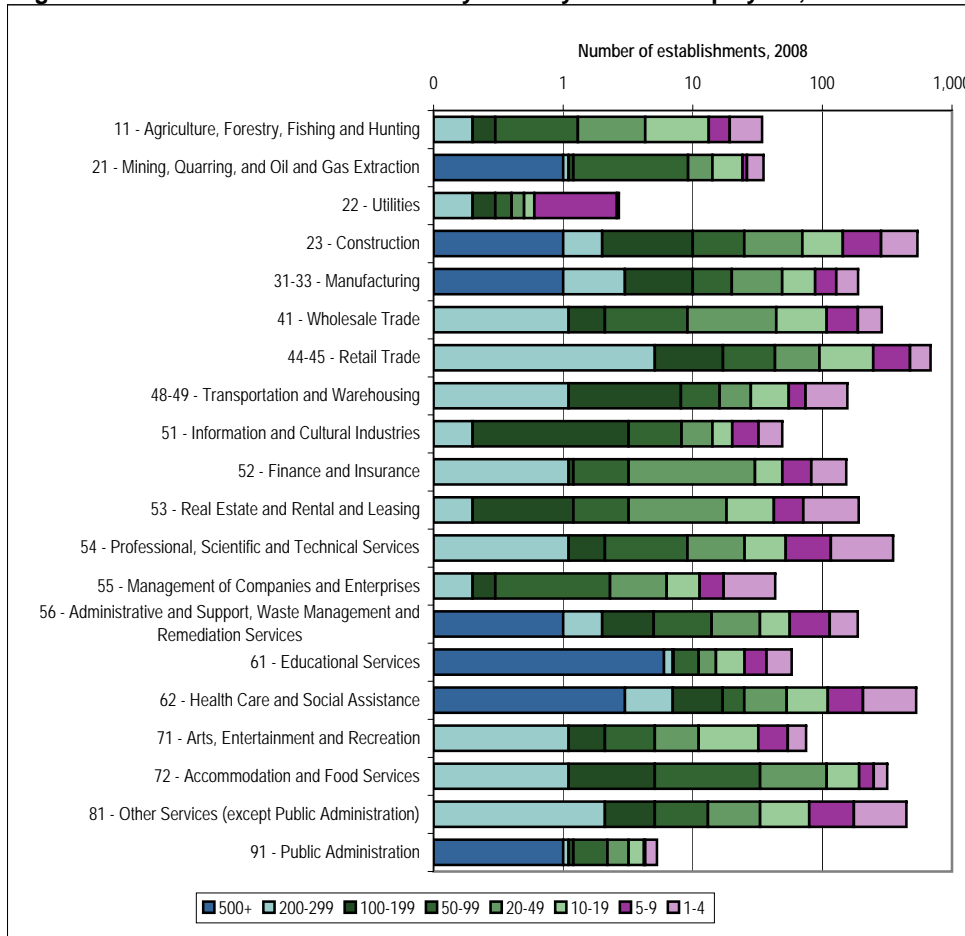
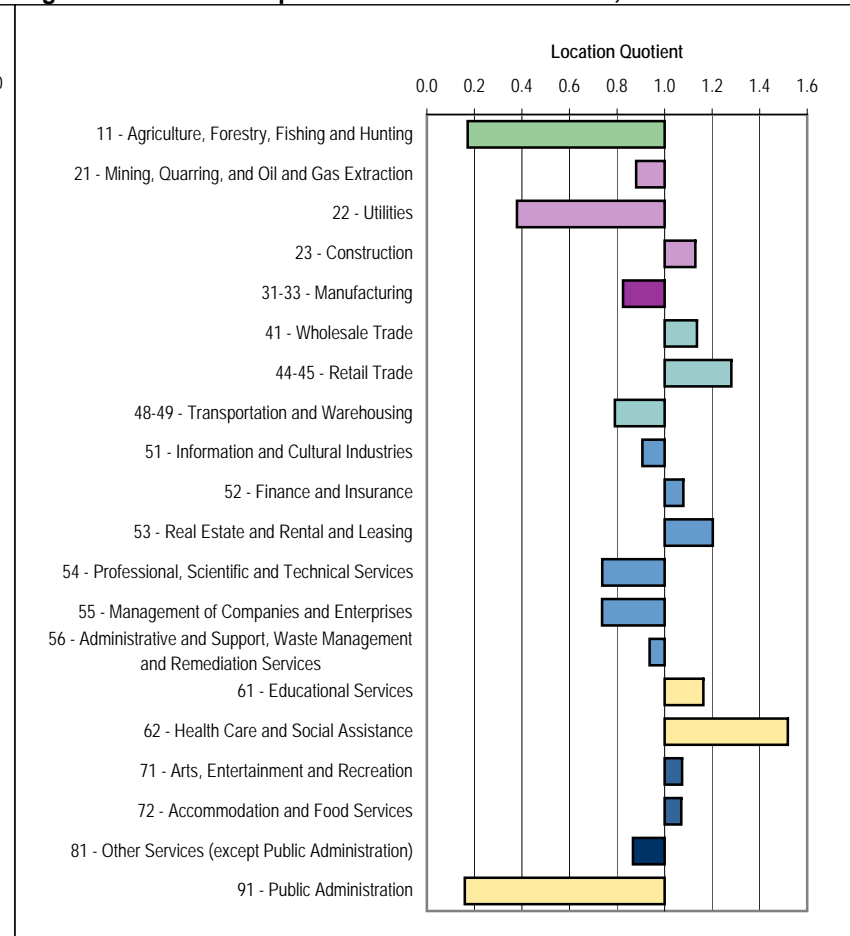


Figure 9.2 - Industrial specialization - Establishments, 2008



10 - Income Greater Sudbury / Grand Sudbury

Full Time Employment			
Income, 2005	Average	Median	
Greater Sudbury / Grand Sudbury	\$ 53,859	\$ 45,112	
Canada	\$ 51,221	\$ 41,401	

% Change in FT Emp. Income 2000-2005 ¹¹		
	Average	Median
Greater Sudbury / Grand Sudbury	10.6%	3.1%
Canada	5.5%	2.4%

*Constant dollars (2005)

Figure 10.1 - Distribution of FT Employment Income

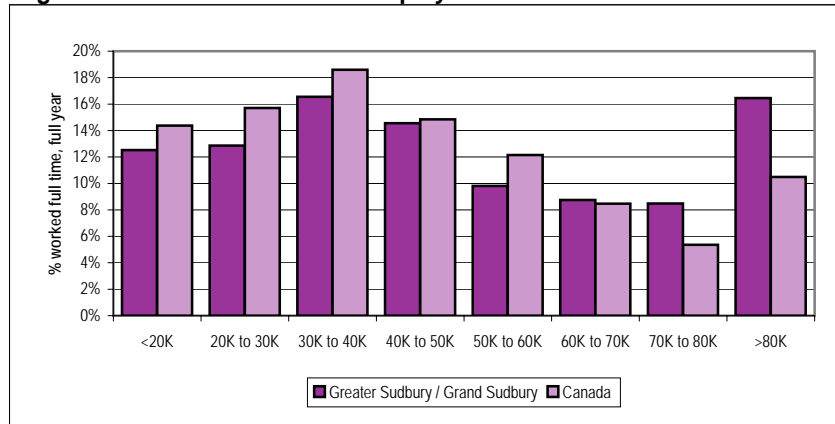
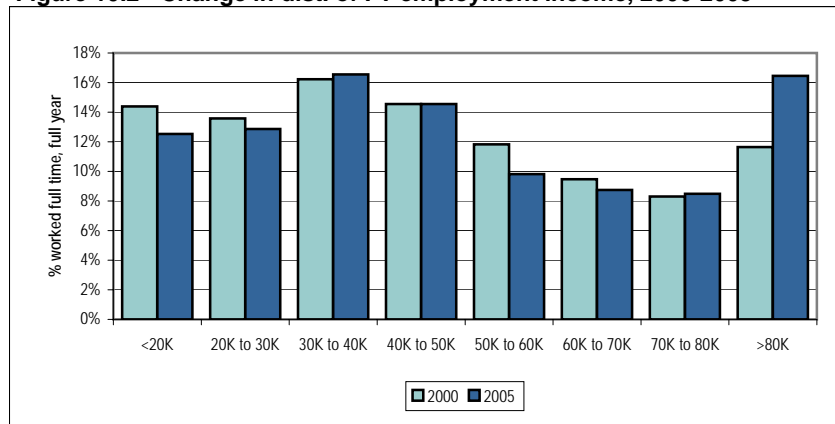
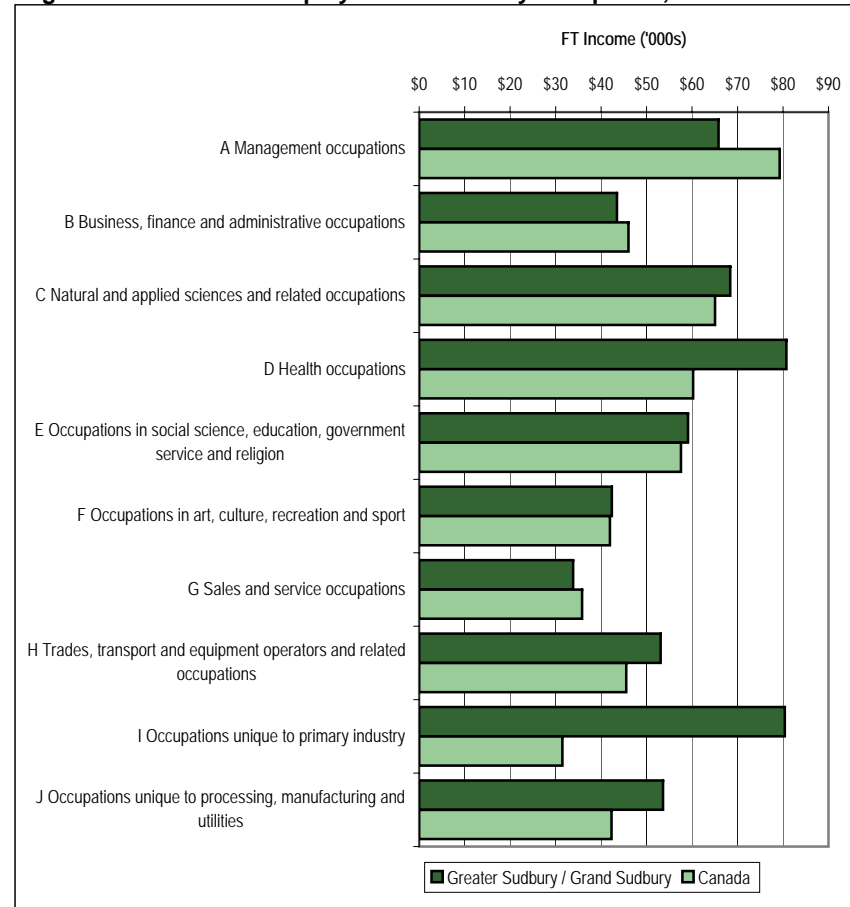


Figure 10.2 - Change in dist. of FT employment income, 2000-2005



*Constant dollars (2005)

Figure 10.3 - Full time employment income by occupation, 2005



Notes

¹ All educational attainment statistics are calculated for the population 15 years and over.

² The employment rate refers to the number of persons employed expressed as a percentage of the total population 15 years of age and over (excluding institutional residents).

³ The unemployment rate refers to the number of unemployed persons expressed as a percentage of the total labour force 15 years of age and over.

⁴ Self-employment is defined as persons 15 years of age and over for whom the job reported consisted mainly of operating a business, farm or professional practice, alone or in partnership. Examples include: operating a farm; working on a freelance or contract basis to do a job (e.g. architects, private duty nurses); or operating a direct distributorship selling and delivering products (e.g. cosmetics, newspapers). Respondents were asked to specify if their business was incorporated or unincorporated, as well as if they had paid help or no paid help.

⁵ Bohemians are defined as artistic occupations and include the following occupational categories: F021 Authors and writers; F031 Producers, directors, choreographers and related occupations; F032 Conductors, composers and arrangers; F033 Musicians and singers; F034 Dancers; F035 Actors and comedians; F036 Painters, sculptors and other visual artists; F121 Photographers; F141 Graphic designers and illustrators; F142 Interior designers; F143 Theatre, fashion, exhibit and other creative designers; F144 Artisans and craftspersons; and F145 Patternmakers, textile, leather and fur products. See Florida (2002) and Gertler et al. (2002).

⁶ Science and technology workers include the following occupational categories: C0 Professional occupations in natural and applied sciences; and C1 Technical occupations related to natural and applied sciences. See Feinstein and McAlinden (2002).

⁷ Following the method outlined in Florida (2002), we have divided the Canadian occupational structure into four broad categories: creative occupations; service occupations; trade and manual labour occupations; and agricultural and related occupations. These are defined using the National Occupational Classification for Statistics (NOCS) at the 2-digit level.

- *Creative occupations* include: A0 Senior management occupations; A1 Specialist managers; A2 Managers in retail trade, food and accommodation services; A3 Other managers, n.e.c.; B0 Professional occupations in business and finance; B1 Finance and insurance administrative occupations; C0 Professional occupations in natural and applied sciences; C1 Technical occupations related to natural and applied sciences; D0 Professional occupations in health; D1 Nurse supervisors and registered nurses; D2 Technical and related occupations in health; E0 Judges, lawyers, psychologists, social workers, ministers of religion, and policy and program officers; E1 Teachers and professors; F0 Professional occupations in art and culture; and F1 Technical occupations in art, culture, recreation and sport.

- *Service occupations* include: B2 Secretaries; B3 Administrative and regulatory occupations; B4 Clerical supervisors; B5 Clerical occupations; D3 Assisting occupations in support of health services; E2 Paralegals, social services workers and occupations in education and religion, n.e.c.; and G Sales and Service Occupations.

- *Trades and manual labour occupations* include: H Trades, Transport and Equipment Operators and Related Occupations; I2 Primary production labourers; and J Occupations Unique to Processing, Manufacturing and Utilities.

- *Agriculture and related occupations* include: I0 Occupations unique to agriculture, excluding labourers; and I1 Occupations unique to forestry operations, mining, oil and gas extraction and fishing, excluding labourers.

⁸ The method for identifying and defining cluster is based on previous ISRN work (see Spencer and Vinodrai 2005). Clusters are defined as constellations of industries defined using the North American Industrial Classification Systems (NAICS) at the 4-digit level based on patterns of location and co-location within the Canadian space economy. Constellations of industries must meet three criteria within a particular place to be defined as a cluster: 1) there must be 1,000 or more employees; 2) the overall employment LQ must be greater than or equal to 1; and 3) at least half of the industries that comprise a particular cluster in a particular place must have an individual employment LQ greater than or equal to 1.

⁹ The method for identifying and defining cluster is based on previous ISRN work (see Spencer, Vinodrai, Gertler and Wolfe 2010). We divide industries and employment into four categories: Non-basic, basic, non-clustered, and clustered. Non-Basic industries are those industries which do not demonstrate a pattern of geographic concentration in particular places. Basic industries are those industries which are geographically concentrated in particular places but do not exhibit patterns of systematic co-location with other industries. The remaining industries have the potential to cluster but do not always do so. Therefore, non-clustered employment is in those industries which do co-locate with other industries, but do not exhibit cluster characteristics in a particular location (see above). Clustered employment is that employment in industries which co-locate with other industries and exhibit cluster characteristics (see above).

¹⁰ Growth is calculated as % change in total employment between 2001 and 2006.

¹¹ Canadian censuses were conducted in 2001 and 2006. Income data relate to the calendar year prior to the census year, i.e. 1995 and 2000 respectively.

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